DONATION OF SECURITIES FORM

Thank you for your gift of securities to Public Counsel.

Please fill out the information below:

___________________________________________     ____________________    ______________________
Name & Type of Securities (ex: IBM common stock) Number of Shares Date of Transfer

___________________________________________     Broker’s Name
Donor’s Name

___________________________________________     __________________
Donor’s Street Address Broker’s Company

___________________________________________     __________________
Donor’s City/State/Zip Broker’s Phone Number

Donor’s Phone Number (Will only be used if question arises or a problem occurs in the donation process)

Public Counsel’s broker contact information is:

John Vizcarra
Senior Vice President
City National Bank
555 S. Flower St. 11th Fl.
Los Angeles, CA 90071
213-673-8878

Public Counsel’s account number with City National Bank is: #BHS192996

For electronic transfers, our Depository Trust Company (DTC) number is: 0226

Public Counsel’s tax identification number (FEIN) is: 23-7105149

After Public Counsel receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to Public Counsel or the stock was unconditionally delivered to Public Counsel).

All contributions are tax-deductible to the fullest extent provided by law. Every effort will be made to sell marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

Please contact Cheyanne Picone at Public Counsel: 213.637.3812 or epicone@publiccounsel.org for any questions.

610 South Ardmore Avenue, Los Angeles, California 90005